

April 3, 2014

MORGAN STANLEY BLUE PAPER



The 'Internet of Things' Is Now Connecting the Real Economy

The Internet of Things is the next revolution in computing. While smartphones and the mobile internet saw the advent of applications for the consumer, we expect to see the pervasive integration of semiconductors, mobile communication, and Big Data/analytics propelling the Internet of Things into the wider economy.

The two key drivers of IoT are: 1) price reduction and standardization of key hardware and software components, and 2) the level of integration with Big Data/analytics, from which companies in various sectors can increase revenues and reduce inefficiencies.

Our polling of Morgan Stanley analysts globally found that the IoT could be an opportunity for several large industries, driving potential changes in business models and/or significant cost savings. The industries with the greatest potential Internet of Things impact are: Utilities (smart metering and distribution), Insurance (behavior tracking and biometrics for Auto and Life product lines), Capital Goods (factory automation, autonomous mining), Agriculture (yield improvement), Pharma (clinical trial monitoring), Healthcare (leveraging of human capital and clinical trials), Medtech (patient monitoring), and Autos (autonomous driving). Key IoT-exposed companies we cover are Apple, ARM, Avnet, Crown Castle, CSR, Freescale, Google, Imagination Technologies Group, Intel, Linear Technology, Microchip Technology, NXP, Renesas, Richtek, Salesforce.com, SAP, Software AG, Spansion, Splunk, and STMicroelectronics.

MORGAN STANLEY RESEARCH
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Morgan Stanley Blue Paper Revisit

R Barnett



Morgan Stanley Blue Paper Revisit:

Morgan Stanley Blue Paper Revisit Book Review: Unveiling the Power of Words

In a world driven by information and connectivity, the power of words has become more evident than ever. They have the capability to inspire, provoke, and ignite change. Such could be the essence of the book **Morgan Stanley Blue Paper Revisit**, a literary masterpiece that delves deep into the significance of words and their affect our lives. Compiled by a renowned author, this captivating work takes readers on a transformative journey, unraveling the secrets and potential behind every word. In this review, we shall explore the book's key themes, examine its writing style, and analyze its overall affect readers.

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