

## CASE SYNOPSIS

Bannari Amman Group (BAG) was one of the largest industrial conglomerates in south India with manufacturing, trading, distribution and financing corporation in the group. The group's net worth exceeded from Rs 12,073 million with sales turnover crossing Rs 25,513 million. The company started as Coimbatore Alcohol and Chemical Ltd near Erode District Tamil Nadu in 1978. The company extended their business to sugar, alcohol, food, textile, health, finance, transport, granite and cogeneration, developing synergies in all its business. Subramaniam established strategic units and implemented decentralization where his highly qualified brother helped in achieving this family managed consortium. Relationship between company and farmers were very strong and made them feel the sense of belonging to the company. Farmers were getting payment within 15 days of delivery.

Bannari Amman sugar Ltd

Bannari Amman Spinning Mies. Ltd

Shiva texyarn Ltd

## Problem/Key issues

Unsurocity whether the business heads were capable of handing their units by themselves.

They had Unique model of Decision making & not an central strategic perspective

Unified vision across the spectrum of units & the plan to include philanthropic activities

The back team was busy making a business plan for alcohol cogeneration

The level of guidance that the new generation of entrepreneurs will require

## Situational analysis

Total equity of 37.5 million INR with debt of 57.5 million INR

Authorized dealer for Ambassador cars for more than 30 years along with Lancer

SDL has annual production capacity of 6.6 million cases and turnover of RS 4050 million

Major private sector sugar producer in south India with capacity 19,000 TCD

Shiva textile awarded with ISO 9001 exported 40% of its capacity of approx. 18 tons per day.

Coimbatore Agro produce 120 metric tons of wheat products.

Implemented famer friendly programs, provide financial incentives, technology education, insurance against accidents and did prompt payment to farmer within 14 days

Developed synergies between all its businesses

In 2010, share price at NSE stands at Rs,1365 (Exhibit 4)

## Recommendation / Conclusion

Current ratio of company stands at 1.72 and cash profit turnover ratio is 27.9%, which implies that company need to utilize their available assets in more better way.

Try not giving dividends and using the amount for sustainable growth

Enter into dairy, farming and food products, which is current trend, as they have good raw material availability from their own industries like wheat & sugar.

Company can foray into international cargo business

Instead of reviewing strategy, focus on implementation and then continue improvement

# 32nd Annual Report 2015 2016 Bannari Amman Group

**DP Hallahan**



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