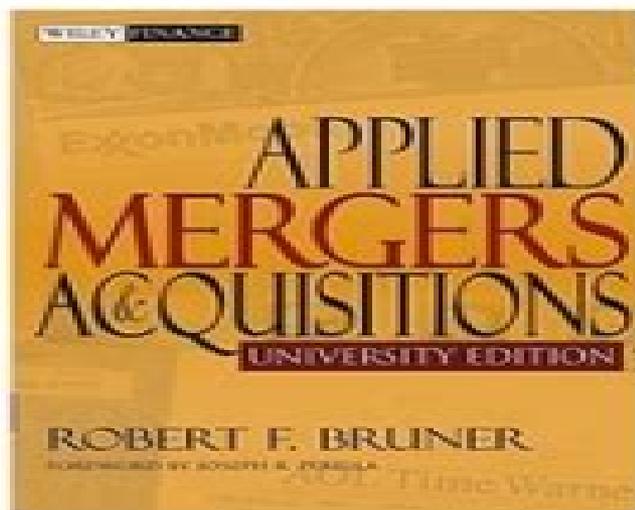


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worth Valuation is the common thread that unifies every M A transaction regardless of a company s industry financial condition or stage of development The Art of M A Valuation and Modeling bridges the gap between M A valuation in theory and as an appraisal practice It shows how to perform objective analyses address all parties subjective interests in the transaction and use practical financial models to complete a smooth transaction that benefits everyone Alexandra Reed Lajoux is Chief Knowledge Officer at the National Association of Corporate Directors NACD She has more than 30 years of experience as a senior writer and editor of newsletters articles and books on various business topics H Peter Nesvold is a managing director with Jefferies Co in New York where he heads transportation and automotive related equity research Elizabeth Bloomer Nesvold is the managing partner of Silver Lane Advisors an M A advisory firm specializing in the investment and wealth management industries

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strategy since consolidation has not led to a sustainable increase in market share of the surviving firms

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Mergers and Acquisitions in European Banking Franco Fiordelisi,2009-11-04 This book provides a detailed analytical assessment of merger and acquisition phenomenon in banking It advances the prior literature focusing on some specific aspects that have been investigated by only limited previous analysis It assesses the effect produced by M A transactions on bank efficiency and shareholder value **Journal of Applied Corporate Finance** ,2004 Dhaka University Journal of Business Studies ,2016 Issues in Competition Law and Policy: Mergers and acquisitions (continued) ,2008 American Book Publishing Record ,2003 **Securities Regulation & Law Report** ,2004 **The Impact of Cultural Differences on Cross-border Merger Processes** Romy Trajanov,2008 Nowadays due to the fierce global competition cross border mergers are a well known strategic option for companies to become global players There fore internationally merging companies have to deal with the issue of cultural differences as both partners bring different national and corporate cultures into the new formed corporation Geert Hofstede s and Fons Trompenaars cultural studies provide the basis for a comparison of national and organisa tional cultural diversity between German and American people These cultural differences have to be considered during the post merger implemen tation process as only compatible organisational cultures lead to successful mergers Employees are at a great extent responsible for a merger s success The DaimlerChrysler merger created one of the biggest automobile manufac turers in the world and changed the face of the automobile industry This merger represents the complexity of resulting merger failures if the cultural impact will be underestimated Managers have to learn to create global

organisations with shared values and purposes while also take into account national differences of the organisation members
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