

	A	B	C	D	E	F	G	H
1								
2	stand-alone NPV calculations							
3								
4	Chemical EX.11							
5			1995	1996	1997	1,998	1999	2000
6		net income	1,846	1,846	1,846	2148	2,319	462
7		NPV (WACC)	\$11,491					
8								
9			SAMPLE		SAMPLE		SAMPLE	
10								
11								
12			SAMPLE		SAMPLE		SAMPLE	
13	Chase EX.11							
14			1995	1996	1997	1,998	1999	2000
15		net income	680	1,296	1419	1564	1724	1902
16		NPV (WACC)	\$7,310					
17								
18								
19	Merger Calculations							
20	Common value of merged companies				\$21,925.70			
21	premium offered				0.3			
22	value of chase				\$7,510			
23	value of chase after premium				9762			
24	Share price per Chemical share				51.63			
25	value of chase in number of Chemical share							

# Chase Manhattan Bank Case Study Solution Excel

**Barry Render, Jay Heizer**



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