

A Practical Guide to Private Equity Transactions

**Geoff Yates and
Mike Hinchliffe**

CAMBRIDGE

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A Practical Guide to Private Equity Transactions Geoff Yates, Mike Hinchliffe, 2010-02-18 This overview of a complex and often misunderstood subject takes the reader through the issues that are faced throughout the life cycle of a private equity investment from the identification of an opportunity through the various stages of the transaction and the lifetime of the investment to the eventual exit by the investor The analysis of key documentation and legal issues covers company law employment law pensions taxation debt funding and competition law taking into account recent legal developments such as the Companies Act 2006 the recent emergence of private equity in the UK and the challenges faced by the industry as a result of the financial crisis

Leveraged Buyouts, + Website Paul Pignataro, 2013-12-23 A comprehensive look at the world of leveraged buyouts The private equity industry has grown dramatically over the past twenty years Such investing requires a strong technical know how in order to turn private investments into successful enterprises That is why Paul Pignataro has created Leveraged Buyouts Website A Practical Guide to Investment Banking and Private Equity Engaging and informative this book skillfully shows how to identify a private company takes you through the analysis behind bringing such an investment to profitability and further create high returns for the private equity funds It includes an informative leveraged buyout overview touching on everything from LBO modeling accounting and value creation theory to leveraged buyout concepts and mechanics Provides an in depth analysis of how to identify a private company bring such an investment to profitability and create high returns for the private equity funds Includes an informative LBO model and case study as well as private company valuation Written by Paul Pignataro founder and CEO of the New York School of Finance If you re looking for the best way to hone your skills in this field look no further than this book

The Private Equity Toolkit Tamara Sakovska, 2022-05-10 Master the navigation of private equity deals from sourcing to exit with this comprehensive guide The Private Equity Toolkit A Step by Step Guide to Getting Deals Done from Sourcing to Exit offers readers the first complete guide to executing a private equity deal from start to finish Written by an accomplished professional with twenty years of experience in the private equity space this book is perfect for current private equity analysts and associates as well as business students and professionals seeking to enter the private equity field This book covers every stage of the private equity process from sourcing the deal to company exit It provides a systematic overview of how to Originate attractive investment opportunities Generate superior deal insights Form effective working relationships with management teams Add value on portfolio company boards and Achieve profitable investment exits The Private Equity Toolkit equips its readers with actionable frameworks and proprietary tools that can be applied on a daily basis in the private equity industry The content found within is designed to be current and helpful for years to come and appeals to a global audience

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