

ISDA®

International Swaps and Derivatives Association, Inc.

2002 MASTER AGREEMENT PROTOCOL

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by the International Swaps and Derivatives Association, Inc.

The International Swaps and Derivatives Association, Inc. ("ISDA") has published this 2002 Master Agreement Protocol (this "Protocol") to enable parties to an ISDA 2002 Master Agreement (a "2002 Master") to confirm their intentions in respect of certain matters arising when that 2002 Master is used with certain other documents published before 2002 by ISDA.

Accordingly, a party that has entered and/or anticipates entering into a 2002 Master may adhere to this Protocol and be bound by its terms by completing and delivering a letter substantially in the form of Exhibit 1 to this Protocol (an "Adherence Letter") to ISDA, as agent, as described below.

1. Amendments

(a) By adhering to this Protocol in the manner set forth in Section 2 below, a party (an "Adhering Party") that has entered and/or anticipates entering into a 2002 Master agrees, in each case on the terms and subject to the conditions set forth in this Protocol and the relevant Adherence Letter, that certain amendments will be deemed to be made to one or more:

- (i) sets of definitions and provisions published before 2002 by ISDA (each an "ISDA Definitions Booklet"); and
- (ii) documents containing credit support provisions published before 2002 by ISDA (each called "Credit Support Provisions").

in each case when used in connection with a 2002 Master between it and any other Adhering Party.

(b) The amendments provided for in this Protocol are set forth in Annexes 1 to 18, and each Adhering Party may specify in its Adherence Letter its preference that one or more of these Annexes are applicable.

(c) In respect of any 2002 Master between two Adhering Parties, where at least one Adhering Party has specified a preference that less than all the Annexes are applicable, only those amendments contained in the Annexes that both parties have specified will be applicable.

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Arturo Cuomo



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Department Of Defense Index of Specifications and Standards Alphabetical Listing Part I July 2005 , Swaps and Other Derivatives in ... ,2003 **Index of Specifications and Standards** ,2005

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User's Guide to the ISDA 2002 Master Agreement ,2003

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Cassell's Complete Pocket-guide to Europe. Revised and Enlarged Edward King (of Springfield, Mass.),1892

Mastering the ISDA Master Agreements (1992 and 2002) P. Harding,2009 This book overview the legal credit and operational issues inherent in the ISDA Master Agreements It is also used as the basis for training courses on the subject This second edition follows the first major revision of the Agreement for ten years The book includes full updates on the changes Contents include Introduction The Evolution of the ISDA Master Agreement the 1992 ISDA Master Agreement the 2002 ISDA Master Agreement Legal Issues Relating to the ISDA Master Agreement from the European US Perspectives Credit Issues Relating to the ISDA Master Agreement Operational Issues Special Provisions for Special Entities Those Sought By US Counterparties New Developments

El Mercado de Valores ,2001 **Users Guide to the 1992 ISDA Master Agreements** International Swaps and Derivatives Association, Inc,1993 **Country Guide and Nor'west Farmer** ,1911

Spectator Handy Guide to Standard and Special Life Insurance Contracts, Non-Forfeiture Values and

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