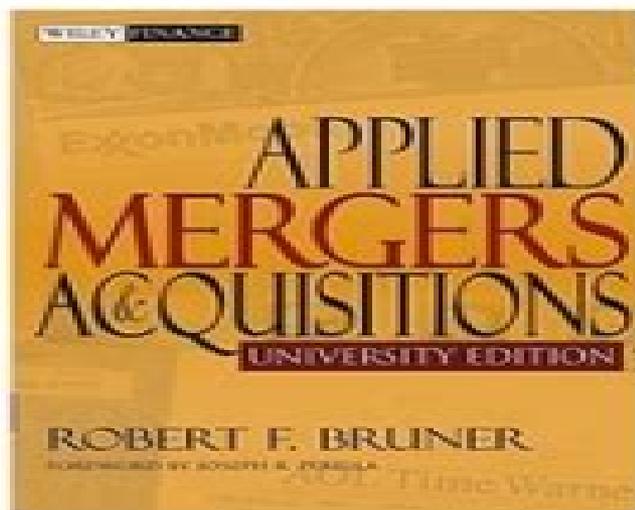


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Art of M&A Valuation and Modeling: A Guide to Corporate Valuation H. Peter Nesvold, Elizabeth Bloomer Nesvold, Alexandra Reed Lajoux, 2015-11-06 An M A dream team of experts explains how to conduct due diligence in the first most important step in the process determining exactly what a company is worth What s it

worth Valuation is the common thread that unifies every M A transaction regardless of a company s industry financial condition or stage of development The Art of M A Valuation and Modeling bridges the gap between M A valuation in theory and as an appraisal practice It shows how to perform objective analyses address all parties subjective interests in the transaction and use practical financial models to complete a smooth transaction that benefits everyone Alexandra Reed Lajoux is Chief Knowledge Officer at the National Association of Corporate Directors NACD She has more than 30 years of experience as a senior writer and editor of newsletters articles and books on various business topics H Peter Nesvold is a managing director with Jefferies Co in New York where he heads transportation and automotive related equity research Elizabeth Bloomer Nesvold is the managing partner of Silver Lane Advisors an M A advisory firm specializing in the investment and wealth management industries

Redefining Shareholder Value Mariana Schmid, Milan Frankl, 2015-07-22 Measuring shareholder value has become crucial in the current economic environment especially following the consistent pressure from institutional shareholders on companies to create shareholder value in an adverse economic environment Maximizing the company s value will make the company less appealing to hostile takeovers Takeovers are a capital market mechanism designed to control the conflicts of interest between shareholders and managers of the company In this study the authors examine the best methods used in measuring shareholder value and explore the process of shareholder value creation in the years prior and following the creeping takeover of Ivanhoe Mines by Rio Tinto Plc The study is based on data and ratio analytics from ThomsonONE Reuters information that is publicly available through press releases analyst coverage and financial news It also includes an in depth analysis of the creeping takeover of Ivanhoe Mines by Rio Tinto Plc

The Globalisation of Indian Business Beena Saraswathy, 2017-10-16 Consolidation activities such as mergers and acquisitions M As have been one of the major strategies adopted by Indian firms to withstand global competition M As experienced a substantial increase in value and volume during the post liberalization era facilitated by the presence of foreign subsidiaries in the Indian market as well as competitive pressure on domestic firms The increased foreign investment through M As brought new dimensions to the fore such as the implications on technological performance efficiency and more importantly competition in the Indian market The Globalisation of Indian Business Cross Border Mergers and Acquisitions in Indian Manufacturing provides an in depth analysis of these issues specifically aiming to understand whether the M As strategies helped the firms to achieve their desired objectives in terms of improvement in technology efficiency and market power in the context of the increase of M As in India using appropriate statistical and econometric techniques The book is of additional importance in the context of the recently implemented Competition Act replacing the thirty year old MRTP Act in India The new Act aims to maintain competition and protect consumers interests without harming that of the producers Based on the analysis broadly the study cautions the regulators to rethink the efficiency defence argument and become more vigilant on the creation of monopolies On the other side it suggests firms should reconsider their post merger integration

strategy since consolidation has not led to a sustainable increase in market share of the surviving firms

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Mergers and Acquisitions in European Banking Franco Fiordelisi,2009-11-04 This book provides a detailed analytical assessment of merger and acquisition phenomenon in banking It advances the prior literature focusing on some specific aspects that have been investigated by only limited previous analysis It assesses the effect produced by M A transactions on bank efficiency and shareholder value **Journal of Applied Corporate Finance** ,2004 Dhaka University Journal of Business Studies ,2016 Issues in Competition Law and Policy: Mergers and acquisitions (continued) ,2008 American Book Publishing Record ,2003 **Securities Regulation & Law Report** ,2004 **The Impact of Cultural Differences on Cross-border Merger Processes** Romy Trajanov,2008 Nowadays due to the fierce global competition cross border mergers are a well known strategic option for companies to become global players There fore internationally merging companies have to deal with the issue of cultural differences as both partners bring different national and corporate cultures into the new formed corporation Geert Hofstede s and Fons Trompenaars cultural studies provide the basis for a comparison of national and organisa tional cultural diversity between German and American people These cultural differences have to be considered during the post merger implemen tation process as only compatible organisational cultures lead to successful mergers Employees are at a great extent responsible for a merger s success The DaimlerChrysler merger created one of the biggest automobile manufac turers in the world and changed the face of the automobile industry This merger represents the complexity of resulting merger failures if the cultural impact will be underestimated Managers have to learn to create global

organisations with shared values and purposes while also take into account national differences of the organisation members
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